



Foundation - Needs Assessment

How can I help you?

What do you..

Struggle with?

Avoid doing?

Flat out hate?

What part of running a business do you find overwhelming?

What do you want to accomplish this year? In the coming year(s)?

What do you feel/think is holding you back?

What does your ideal business look like?

Company size

Revenue

Time required from you to keep it running smoothly

What would you say are your top 2-3 strengths?

What do you enjoy doing the most when working IN your business?

How do you think I can be most helpful to you?

How would you like me to keep you accountable?